

PATEL RETAIL LIMITED

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TRUST & TOGETHERNESS

Ref: PRL/BSE&NSE/2025-2026/19.

Thursday, November 13, 2025

To, Department of Corporate Services BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai 400 001. Scrip Code: 544487	To, The Listing Department National Stock Exchange of India Limited Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (East), Mumbai - 400 051. Symbol: PATELRMART
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Subject: Press Release –Financial results for the second quarter and half year ended Tuesday, September 30,2025.

Respected Sir/Madam,

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed the Press Release on the Financial Results for the second quarter & Half year ended **Tuesday, September 30,2025.**

This submission also will also be disseminated on the company website <https://patelrpl.in/investor-relations/>

We request you to kindly take the same on record.

Yours Sincerely,
For Patel Retail Limited

Prasad Ramesh Khopkar
(Company Secretary & Compliance Officer)

Enclosure: Press Release –Financial results for the second quarter and half year ended **Tuesday, September 30,2025.**

Patel Retail Limited Posts Strong Q2 FY26 Performance with 15% Revenue Growth, 31% EBITDA Growth, & an Impressive 73% PAT Surge.

Mumbai, 13th October, 2025, Patel Retail Limited (BSE: 544487 | NSE: PATELRMART), a diversified retail and food processing company, announced its Unaudited Financial Results for Q2 & H1 FY26.

Key Financial Highlights

Particulars (₹ Cr)	Q2 FY26	Q2 FY25	YoY	H1 FY26	H1 FY25	YoY
Total Income	225.43	196.07	↑ 14.97%	408.63	374.98	↑ 8.97%
EBITDA	19.55	14.88	↑ 31.37%	35.43	29.88	↑ 18.60%
EBITDA Margin (%)	8.67%	7.59%	↑ 108 Bps	8.67%	7.97%	↑ 70 Bps
PAT	10.14	5.85	↑ 73.20%	17.06	11.97	↑ 42.52%
PAT Margin (%)	4.50%	2.99%	↑ 151 Bps	4.18%	3.19%	↑ 98 Bps
EPS (In ₹)	3.59	2.40	↑ 49.58%	6.42	4.91	↑ 30.75%

Commenting on the performance, Mr. Dhanji Patel, Chairman & Managing Director of Patel Retail Limited, said “The second quarter marked another strong performance for Patel Retail, reflecting steady growth across our retail and non-retail businesses. Our cluster-based expansion, efficient operations, and growing private-label portfolio continued to strengthen profitability and customer engagement.

We further deepened our presence in the Mumbai Metropolitan Region with the opening of our 46th store in Kalyan and secured new export orders worth ₹22 Cr, expanding our global reach. These developments highlight the trust in our products and our ability to scale efficiently.

With a stronger balance sheet post-listing and a clear growth roadmap, we remain focused on expanding our store network, enhancing capacity utilization at our processing units, and driving long-term, sustainable value for all stakeholders.”

Key Operational Highlights

Secured new export orders worth ₹22 Cr, taking total export order book to ₹50 Cr.	• Orders span multiple regions – Europe, UK, Canada, Australia & New Zealand. • Reflects strong international demand and growing trust in Patel Retail's product quality. • Executed at state-of-the-art facilities in Ambernath (Thane), Mumbai, and Gujarat. • Includes repeat business from long-term global clients, underscoring sustained relationships. • Reinforces the company's robust export capabilities and operational excellence.
Opened 46th store – Patel's R Mart, in Yogi Dham, Kalyan, marking the 7th outlet in the city.	• Strengthens presence in one of Mumbai Metropolitan Region's fastest-growing suburban markets. • Store strategically located to serve rapidly expanding residential communities in and around Yogi Dham.

	• Offers a comprehensive range of groceries, fresh produce, and household essentials for nearby families. • Expected to drive strong footfalls and incremental revenue growth from a large local customer base. • Aligned with Patel Retail's expansion strategy and vision to be a leading value retail brand in Western India.
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About Patel Retail Limited:

Patel Retail Limited is a leading name in value-driven retail and integrated food processing in India. Headquartered in Ambernath, Mumbai with operations across MMRDA region, the company combines modern retail formats with backward integration in agri-processing to ensure quality, cost efficiency, and supply reliability. It also extends its reach through a mobile application that connects customers to their nearest store and offers free home delivery.

Patel Retail has built a strong portfolio of products through its in-house brands – Indian Chaska for spices and flavourings, Patel Fresh for pulses, nuts, and dry fruits, and Patel Essential for household and cleaning products. Supported by food processing units in Dudhai, Gujarat, and facility in Ambarnath MIDC, along with a current network of 47 stores, the company maintains strict quality and safety standards while delivering value across its product categories.

With an expanding footprint in Thane, Raigad & Palghar District, Patel Retail has steadily strengthened its presence in suburban and emerging urban markets. This growth momentum culminated in its successful Initial Public Offering in August 2025, with the company's shares listed on the BSE and NSE on August 26, 2025 – marking an important milestone in its journey of scale, trust, and customer centricity.

Disclaimer

Certain statements in this document that are not historical facts are forward looking statements. Such forward-looking statements are subject to certain risks and uncertainties like government actions, local, political or economic developments, technological risks, and many other factors that could cause actual results to differ materially from those contemplated by the relevant forward-looking statements. The Company will not be in any way responsible for any action taken based on such statements and undertakes no obligation to publicly update these forward-looking statements to reflect subsequent events or circumstances.

For Further Information Please Contact Corporate Communication Advisor

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