

PATEL RETAIL LIMITED

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TRUST & TOGETHERNESS

Ref: PRL/BSE&NSE/2025-2026/43.

Monday, February 2, 2026

To, Department of Corporate Services BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai 400 001. Script Code: 544487	To, The Listing Department National Stock Exchange of India Limited Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (East), Mumbai - 400 051. Symbol: PATELRMART
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Subject: Press Release –Financial results for the 3rd Quarter & 9 (Nine) months ended on Wednesday, December 31 2025.

Respected Sir/Madam,

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed the Press Release on the Financial Results for the 3rd Quarter & 9 (Nine) months ended on Wednesday, December 31 2025.

This submission also will also be disseminated on the company website <https://patelrpl.in/investor-relations/>

We request you to kindly take the same on record.

Yours Sincerely,
For Patel Retail Limited

Prasad Ramesh Khopkar
(Company Secretary & Compliance Officer)

Enclosure: Press Release –Financial results for the 3rd Quarter & 9 (Nine) months ended on Wednesday, December 31 2025.

Patel Retail Limited Delivers Strong Q3 FY26 Performance with 36% Revenue Growth & 96% Surge in Profit

Mumbai, 2nd February, 2026, Patel Retail Limited (BSE: 544487 | NSE: PATELRMART), a diversified retail and food processing company, announced its Unaudited Financial Results for Q3 & 9M FY26.

Key Financial Highlights

Particulars (₹ Cr)	Q3 FY26	Q3 FY25	YoY	9M FY26	9M FY25	YoY
Total Income	311.12	229.59	↑ 35.51%	719.75	604.57	↑ 19.05%
EBITDA	24.91	15.23	↑ 63.59%	60.34	45.10	↑ 33.79%
EBITDA Margin (%)	8.01%	6.63%	↑ 137 BPS	8.38%	7.46%	↑ 92 BPS
PAT	12.00	6.13	↑ 95.89%	29.07	18.10	↑ 60.59%
PAT Margin (%)	3.86%	2.67%	↑ 119 BPS	4.04%	2.99%	↑ 104 BPS
EPS (In ₹)	3.59	2.49	↑ 44.18%	10.08	7.40	↑ 36.22%

Commenting on the performance, Mr. Dhanji Patel, Chairman & Managing Director of Patel Retail Limited, said “We are encouraged by the strong and consistent performance delivered during Q3 FY26 and the nine-month period, reflecting the effectiveness of our operating strategy and focus on execution. Improved profitability, margin expansion, and stable cash generation underscore the strength of our integrated retail and food processing model. Demand momentum remained healthy across both domestic retail and export segments, supported by efficient sourcing, streamlined operations, and disciplined cost management.

During the quarter, we further strengthened our international presence through new export engagements across multiple geographies, reinforcing global confidence in our product quality and delivery capabilities. We also expanded our physical retail footprint with the addition of a new store in Titwala, enhancing access to customers in a rapidly growing suburban market. Going ahead, we remain focused on scalable growth, operational excellence, and long-term value creation for all stakeholders.”

Key Operational Highlights

Secured new export orders worth ₹25 Cr	<ul style="list-style-type: none"> • Orders span multiple regions - Italy, UK, UAE, Saudi Arabia & Other countries • Reflects strong international demand and growing trust in Patel Retail’s product quality. • Executed at state-of-the-art facilities in Ambernath (Thane), Mumbai, and Gujarat. • Includes repeat business from long-term global clients, underscoring sustained relationships. • Reinforces the company’s robust export capabilities and operational excellence.
	<ul style="list-style-type: none"> • Strengthens presence in one of Mumbai Metropolitan Region’s fastest-growing suburban markets.

Opened 49th store – Patel’s R Mart, in Titwala East, marking the 2nd outlet in the Titwala Region.

- Store strategically located to serve **rapidly expanding residential communities** in and around Titwala.
- Offers a **comprehensive range of groceries, fresh produce, and household essentials** for nearby families.
- Expected to **drive strong footfalls and incremental revenue growth** from a large local customer base.
- Aligned with Patel Retail’s **expansion strategy and vision to be a leading value retail brand in Western India.**

About Patel Retail Limited:

Patel Retail Limited is a leading name in value-driven retail and integrated food processing in India. Headquartered in Ambarnath, Mumbai with operations across MMRDA region, the company combines modern retail formats with backward integration in agri-processing to ensure quality, cost efficiency, and supply reliability. It also extends its reach through a mobile application that connects customers to their nearest store and offers free home delivery.

Patel Retail has built a strong portfolio of products through its in-house brands – Indian Chaska for spices and flavourings, Patel Fresh for pulses, nuts, and dry fruits, and Patel Essential for household and cleaning products. Supported by food processing units in Dudhai, Gujarat, and facility in Ambarnath MIDC, along with a current network of 49 stores, the company maintains strict quality and safety standards while delivering value across its product categories.

With an expanding footprint in Thane, Raigad & Palghar District, Patel Retail has steadily strengthened its presence in suburban and emerging urban markets. This growth momentum culminated in its successful Initial Public Offering in August 2025, with the company’s shares listed on the BSE and NSE on August 26, 2025 – marking an important milestone in its journey of scale, trust, and customer centricity.

Disclaimer

Certain statements in this document that are not historical facts are forward looking statements. Such forward-looking statements are subject to certain risks and uncertainties like government actions, local, political or economic developments, technological risks, and many other factors that could cause actual results to differ materially from those contemplated by the relevant forward-looking statements. The Company will not be in any way responsible for any action taken based on such statements and undertakes no obligation to publicly update these forward-looking statements to reflect subsequent events or circumstances.

For Further Information Please Contact Corporate Communication Advisor



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