

### Reconciliation of Share Capital Audit

1	For Quarter ended	31.03.2026	
2	ISIN	INE0R8B01010	
3	Face value	Rs. 10/- per Share	
4	Name of the Company	Patel Retail Limited (CIN: L52100MH2007PLC171625)	
5	Registered Office Address	Plot No. M-2, Anand Nagar, Additional MIDC, Ambernath (E) - 421506, Maharashtra, India.	
6	Correspondence Address	Plot No. M-2, Anand Nagar, Additional MIDC, Ambernath (E) - 421506, Maharashtra, India.	
7	Telephone Nos.	Tel. No.: 07391043825	
8	Email address	<a href="mailto:cs@patelrpl.net">cs@patelrpl.net</a>	
9	Name of the Stock Exchanges where the company's securities are listed:	Bombay Stock Exchange Ltd. National Stock Exchange of India Ltd.	
		<b>No. of shares</b>	<b>% of Total Issued Capital</b>
10	Issued Capital (a) Equity Capital	33400528	100.00
11	Listed Capital (In All Exchanges mentioned above)	33400528	100.00
12	Held in dematerialized form in CDSL (only Equity shares)	18411974	55.12
13	Held in dematerialized form in NSDL (only Equity shares)	14988554	44.88
14	Physical (only Equity shares)	Nil	0.00
15	Total No. of shares (12+13+14)	<b>33400528</b>	<b>100.00</b>
16	<u>Reasons for difference between Point Nos.(10&amp;11)and (11 &amp; 15):</u> There is no difference between Point Nos. (10&11), (11 & 15) & (10 & 15)		
17	Certifying the details of changes in share capital during the quarter under consideration as per Table below: ** {Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback,		

Capital Reduction, Forfeiture, Any other (to specify)}						
Particulars **	No. of shares	Applied / Not applied for listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimate d to NSDL	In-prin. Appr. Pending for SE (Specify names)
NA	NA	NA	NA	NA	NA	NA
18	Register of members is updated (Yes/ No) if not, updated upto which date			Yes		
19	Reference of previous quarter with regards to excess dematerialized shares, if any			Nil		
20	Has the Company resolved the matter mentioned in Point 19 above in current quarter? If not, reason why?			N.A.		
21	Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:					
Total No. of demat requests		No. of requests		No. of shares		Reasons for delay
Confirmed after 21 days		-		-		N.A.
Pending for more than 21 days		-		-		N.A.
22	Name, Telephone & Fax No. of the Compliance Officer of the Co.:			<b>Mr. Prasad R. Khopkar</b> <b>Designation: Company Secretary &amp; Compliance Officer</b> <b>Membership No.: A52520</b> Tel. No. : +91 8657093144		
23	Name, Address, Tel. & Fax No. Reg. No. of the Auditor :			<b>Mr. Deep Shukla</b> <b>For: M/s. Deep Shukla &amp; Associates</b> <b>Company Secretaries.</b> A-603, Maruti Bhuvan, Parsi Panchayat Road, Opp. Sona Udyog, Andheri East, Mumbai - 400069, Maharashtra, India. Tel. No.: - 022 - 26834250 / 26832266 M. No. : 5652   C.P. No.: 5364		
24	Appointment of common agency for share registry work, if yes, name and address :			<b>M/s. Bigshare Services Pvt. Ltd.</b> S6-2, 6th Floor, Pinnacle Business Park, Mahakali Caves Road, Next to Ahura Centre, Andheri East, Mumbai, Maharashtra, India, 400093.		

		Tel: 022-62638200 Fax: 022-62638299 Email Id: investor@bigshareonline.com SEBI Regn No.: INR000001385
25	Any other detail that the auditor may like to provide. (eg. BIFR company, delisting from SE, company changed its name etc.)	--NIL--

Yours faithfully,

**For: M/s. Deep Shukla & Associates**

**Company Secretaries**



**Deep Shukla**

**Practicing Company Secretaries**

*(Peer Review Certificate No.: 2093/2022)*

**FCS: 5652; CP: 5364**

**UDIN: F005652H000037816**

**Date: 08/04/2026**

**Place: Mumbai**