

### Reconciliation of Share Capital Audit

|    |                                                                                                                                                                                                   |                                                                                         |                           |
|----|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------|---------------------------|
| 1  | For Quarter ended                                                                                                                                                                                 | 30.06.2026                                                                              |                           |
| 2  | ISIN                                                                                                                                                                                              | INE0R8B01010                                                                            |                           |
| 3  | Face value                                                                                                                                                                                        | Rs. 10/- per Share                                                                      |                           |
| 4  | Name of the Company                                                                                                                                                                               | Patel Retail Limited<br>(CIN: L52100MH2007PLC171625)                                    |                           |
| 5  | Registered Office Address                                                                                                                                                                         | Plot No. M-2, Anand Nagar, Additional MIDC, Ambernath (E) - 421506, Maharashtra, India. |                           |
| 6  | Correspondence Address                                                                                                                                                                            | Plot No. M-2, Anand Nagar, Additional MIDC, Ambernath (E) - 421506, Maharashtra, India. |                           |
| 7  | Telephone Nos.                                                                                                                                                                                    | Tel. No.: 07391043825                                                                   |                           |
| 8  | Email address                                                                                                                                                                                     | <a href="mailto:cs@patelrpl.net">cs@patelrpl.net</a>                                    |                           |
| 9  | Name of the Stock Exchanges where the company's securities are listed:                                                                                                                            | Bombay Stock Exchange Ltd.<br>National Stock Exchange of India Ltd.                     |                           |
|    |                                                                                                                                                                                                   | No. of shares                                                                           | % of Total Issued Capital |
| 10 | Issued Capital<br>(a) Equity Capital                                                                                                                                                              | 33400528                                                                                | 100.00                    |
| 11 | Listed Capital<br>(In All Exchanges mentioned above)                                                                                                                                              | 33400528                                                                                | 100.00                    |
| 12 | Held in dematerialized form in CDSL<br>(only Equity shares)                                                                                                                                       | 17989899                                                                                | 53.86                     |
| 13 | Held in dematerialized form in NSDL<br>(only Equity shares)                                                                                                                                       | 15410629                                                                                | 46.14                     |
| 14 | Physical (only Equity shares                                                                                                                                                                      | Nil                                                                                     | 0.00                      |
| 15 | Total No. of shares (12+13+14)                                                                                                                                                                    | 33400528                                                                                | 100.00                    |
| 16 | <u>Reasons for difference between Point Nos.(10&amp;11)and (11 &amp; 15):</u><br>There is no difference between Point Nos. (10&11), (11 & 15) & (10 & 15)                                         |                                                                                         |                           |
| 17 | Certifying the details of changes in share capital during the quarter under consideration as per Table below:<br>** {Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, |                                                                                         |                           |

|                                  |                                                                                                                                                          |                                               |                                                       |                                                                                                                                                                                                                                                                                                           |                                     |                                                     |
|----------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------|-------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------|-----------------------------------------------------|
|                                  | Capital Reduction, Forfeiture, Any other (to specify)}                                                                                                   |                                               |                                                       |                                                                                                                                                                                                                                                                                                           |                                     |                                                     |
| Particulars<br>**                | No. of<br>shares                                                                                                                                         | Applied<br>/ Not<br>applied<br>for<br>listing | Listed on<br>Stock<br>Exchanges<br>(Specify<br>Names) | Whether<br>intimated<br>to CDSL                                                                                                                                                                                                                                                                           | Whether<br>intimate<br>d to<br>NSDL | In-prin. Appr.<br>Pending for SE<br>(Specify names) |
| NA                               | NA                                                                                                                                                       | NA                                            | NA                                                    | NA                                                                                                                                                                                                                                                                                                        | NA                                  | NA                                                  |
| 18                               | Register of members is updated (Yes/ No)<br>if not, updated upto which date                                                                              |                                               |                                                       | Yes                                                                                                                                                                                                                                                                                                       |                                     |                                                     |
| 19                               | Reference of previous quarter with regards<br>to excess dematerialized shares, if any                                                                    |                                               |                                                       | Nil                                                                                                                                                                                                                                                                                                       |                                     |                                                     |
| 20                               | Has the Company resolved the matter<br>mentioned in Point 19 above in current<br>quarter? If not, reason why?                                            |                                               |                                                       | N.A.                                                                                                                                                                                                                                                                                                      |                                     |                                                     |
| 21                               | Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of<br>requests pending beyond 21 days with the reasons for delay: |                                               |                                                       |                                                                                                                                                                                                                                                                                                           |                                     |                                                     |
| Total No. of demat requests      |                                                                                                                                                          | No. of requests                               |                                                       | No. of shares                                                                                                                                                                                                                                                                                             |                                     | Reasons for delay                                   |
| Confirmed after<br>21 days       |                                                                                                                                                          | -                                             |                                                       | -                                                                                                                                                                                                                                                                                                         |                                     | N.A.                                                |
| Pending for more<br>than 21 days |                                                                                                                                                          | -                                             |                                                       | -                                                                                                                                                                                                                                                                                                         |                                     | N.A.                                                |
| 22                               | Name, Telephone & Fax No. of the<br>Compliance Officer of the Co.:                                                                                       |                                               |                                                       | <b>Mr. Prasad R. Khopkar</b><br><b>Designation: Company Secretary &amp;<br/>Compliance Officer</b><br><b>Membership No.: A52520</b><br>Tel. No. : +91 8657093144                                                                                                                                          |                                     |                                                     |
| 23                               | Name, Address, Tel. & Fax No. Reg. No. of<br>the Auditor :                                                                                               |                                               |                                                       | <b>Mr. Deep Shukla</b><br><b>For: M/s. Deep Shukla &amp; Associates</b><br><b>Company Secretaries.</b><br>A-603, Maruti Bhuvan,Parsi Panchayat<br>Road, Opp. Sona Udyog, Andheri East,<br>Mumbai - 400069, Maharashtra, India.<br>Tel. No.: - 022 - 26834250 / 26832266<br>M. No. : 5652   C.P. No.: 5364 |                                     |                                                     |
| 24                               | Appointment of common agency for share<br>registry work, if yes, name and address :                                                                      |                                               |                                                       | <b>M/s. Bigshare Services Pvt. Ltd.</b><br>S6-2, 6th Floor, Pinnacle Business Park,<br>Mahakali Caves Road, Next to Ahura<br>Centre, Andheri East, Mumbai,<br>Maharashtra, India, 400093.                                                                                                                 |                                     |                                                     |

|    |                                                                                                                             |                                                                                                                |
|----|-----------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------|
|    |                                                                                                                             | Tel: 022-62638200<br>Fax: 022-62638299<br>Email Id: investor@bigshareonline.com<br>SEBI Regn No.: INR000001385 |
| 25 | Any other detail that the auditor may like to provide. (eg. BIFR company, delisting from SE, company changed its name etc.) | --NIL--                                                                                                        |

Yours faithfully,

**For: M/s. Deep Shukla & Associates**

**Company Secretaries**



**Deep Shukla**

**Practicing Company Secretaries**

*(Peer Review Certificate No.: 2093/2022)*

**FCS: 5652; CP: 5364**

**UDIN: F005652H000821742**

**Date: 13/07/2026**

**Place: Mumbai**